



J THOMAS & COMPANY PRIVATE LIMITED

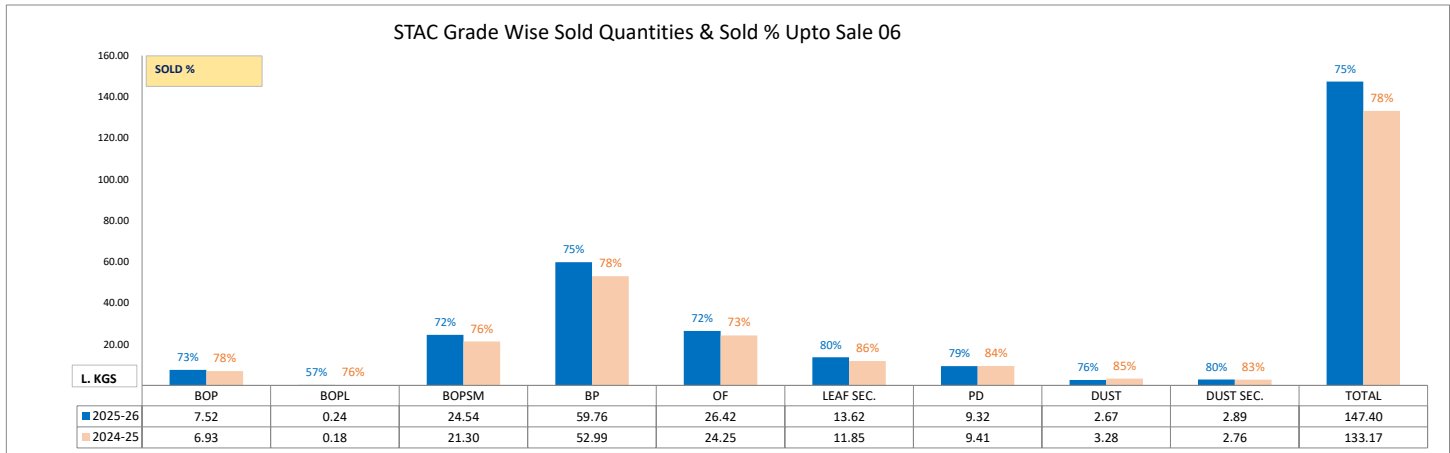
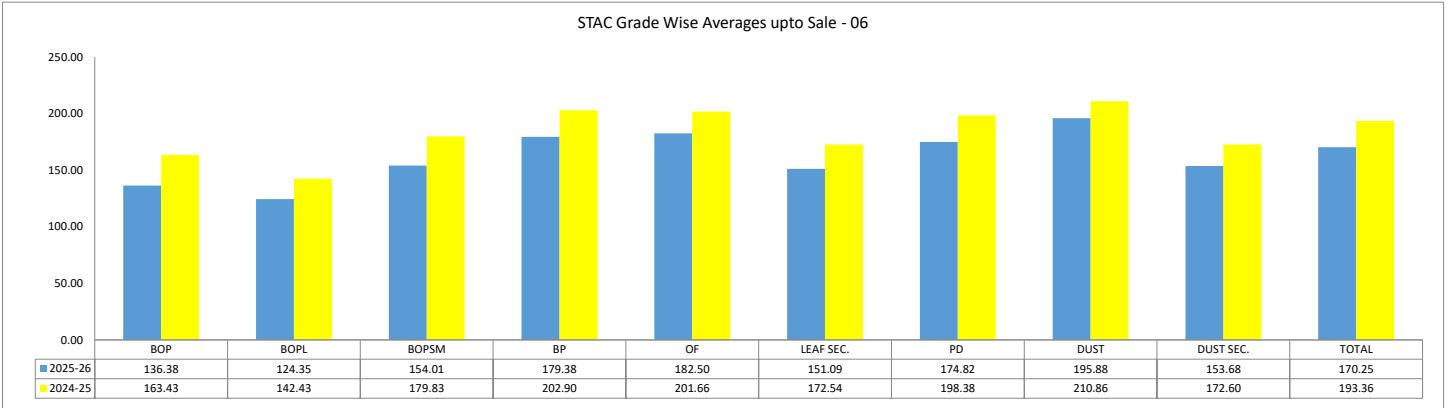
SILIGURI MARKET SYNOPSIS - SALE 06 (2025)

Market Report	
LEAF	DUST
* Market witnessed good demand. * Good and Best sorts were firm around last. * Medium and plainer sorts followed similar trend.	* Market witnessed good demand. * Good and Best sorts were irregular around last. * Medium and Plainer sorts sorts followed similar trend.

Buying Analysis	
LEAF	DUST
* Internal Mainstay. * Western India Good support. * HUL Operated.	* Western India Mainstay. * Internal Good support. * Exporters /HUL/TCPL Selective

AUCTION AVERAGES									
	2025/26			2024/25			UPTO SALE 06		
	Sale 06	Sale 05	+/-	Sale 06	Sale 05	+/-	2025/26	2024/25	2023/24
LEAF	130.39	134.10	-3.72	137.52	140.34	-2.82	169.77	192.95	162.22
DUST	130.96	132.05	-1.08	126.41	137.45	-11.04	174.45	196.42	158.21
TOTAL	130.44	133.87	-3.44	135.98	139.92	-3.94	170.25	193.36	161.78

STAC AUCTION AVERAGES									
SALE		51	52	01	02	03	04	05	06
LEAF	2025/26	176.22	178.12	175.85	162.21	152.86	143.16	134.10	130.39
	2024/25	162.48	159.29	151.65	150.09	149.06	148.94	140.34	137.52
DUST	2025/26	172.11	184.63	181.05	169.92	157.41	155.98	132.05	130.96
	2024/25	175.84	172.80	163.69	159.16	152.59	151.95	137.45	126.41
TOTAL	2025/26	175.86	178.65	176.28	162.85	153.26	144.31	133.87	130.44
	2024/25	163.68	160.33	152.59	150.88	149.39	149.26	139.92	135.98

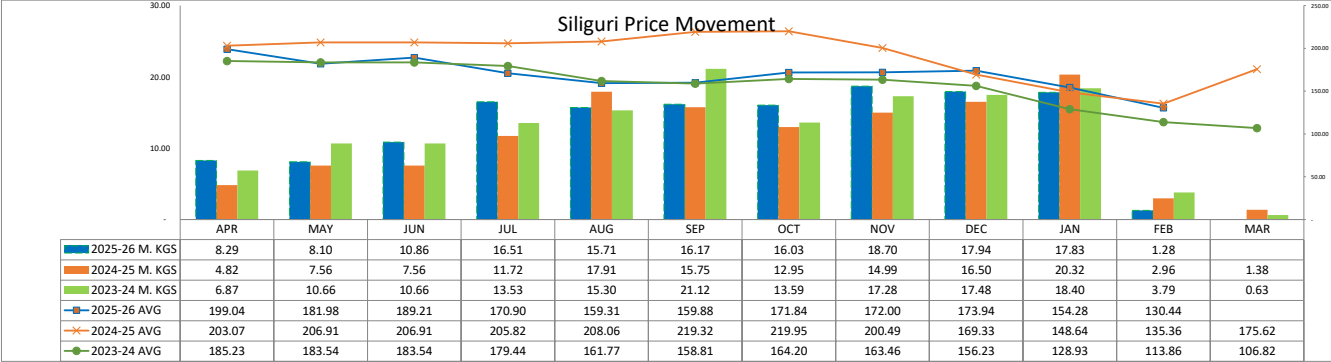


OFFER / SOLD QUANTITY & AVERAGE PRICE (2025/26)												
	THIS SALE				LAST SALE				UPTO SALE 06			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	1076992	885093	132.37	18%	2320153	1758462	132.64	24%	124848945	92154287	168.95	26%
FANNINGS	254997	186111	128.32	27%	493220	309793	146.50	37%	36988906	26696177	182.16	28%
LEAF SEC.	104351	99421	116.59	5%	349748	283060	129.60	19%	17024104	13624092	151.09	20%
LEAF TOTAL	1436340	1170624	130.39	18%	3163121	2351315	134.10	26%	178861955	132474556	169.77	26%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	141664	90242	131.28	36%	330257	220059	132.96	33%	15332624	12038937	179.44	21%
DUST SEC.	22875	21365	129.64	7%	96294	73115	129.30	24%	3610402	2888682	153.68	20%
DUST TOTAL	164539	111606	130.96	32%	426551	293174	132.05	31%	18943026	14927618	174.45	21%
TOTAL	1600879	1282231	130.44	20%	3589672	2644488	133.87	26%	197804980	147402174	170.25	25%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 06			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	1436340	1170624	130.39	18%	3163121	2351315	134.10	26%	178861955	132474556	169.77	26%
2024-25	2086492	1633340	137.52	22%	3776200	3202900	140.34	15%	152578225	117708851	192.95	23%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	164539	111606	130.96	32%	426551	293174	132.05	31%	18943026	14927618	174.45	21%
2024-25	386573	262615	126.41	32%	724897	535063	137.45	26%	18344510	15462024	196.42	16%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	1600879	1282231	130.44	20%	3589672	2644488	133.87	26%	197804980	147402174	170.25	25%
2024-25	2473065	1895955	135.98	23%	4501097	3737963	139.92	17%	170922735	133170874	193.36	22%

PRICE RANGE										
% OF TEAS SOLD	LEAF						DUST			
	2025/26			UPTO SALE 06			2025/26		UPTO SALE 06	
	Sale 06	Sale 05	2025/26	2024/25	2023/24		Sale 06	Sale 05	2025/26	2024/25
BELOW 100	4.4	2.5	8.6	0.5	8.4		12.1	10.7	4.9	0.7
BETWEEN 100.00-119.99	59.6	53.2	28.9	4.2	31.8		37.4	45.5	20.1	5.6
BETWEEN 120.00-139.99	15.9	17.8	14.3	16.7	10.4		13.4	12.3	13.4	10.2
BETWEEN 140.00-159.99	4.8	8.1	5.6	13.0	6.7		20.0	9.3	9.2	9.3
BETWEEN 160.00-179.99	3.3	4.6	4.9	14.8	6.8		8.1	7.1	10.5	12.0
BETWEEN 180.00-199.99	2.7	3.6	4.7	12.8	6.8		2.6	7.5	6.9	13.6
BETWEEN 200.00-219.99	3.1	3.8	5.8	7.5	7.5		3.2	2.3	8.5	13.6
BETWEEN 220.00-239.99	1.5	1.7	6.1	7.1	6.7		1.6	2.2	9.1	13.4
BETWEEN 240.00-259.99	1.6	1.7	5.8	7.1	4.9		0.6	0.8	6.5	9.9
BETWEEN 260.00-279.99	0.7	1.6	5.1	5.9	3.6		1.1	1.6	4.3	5.8
BETWEEN 280.00-299.99	1.2	0.8	3.4	4.0	2.5		0.0	0.5	2.3	3.4
300 AND ABOVE	1.3	0.7	6.8	6.5	4.0		0.0	0.0	4.2	2.6

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2025			LAST YEAR-2024			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
5	74432	11503	85935	98261	15144	113405	-23829	-3641	-27470
6	17794	1296	19090	49595	8571	58166	-31801	-7275	-39076
9	6003	1731	7734	12720	446	13166	-6717	1285	-5432
TOTAL	98229	14530	112759	160576	24161	184737	-62347	-9631	-32902



STAC BUYING (ALL TEAS) FOR THE SALE 06												
	CTC LEAF			DUST			TOTAL					
	Sale 06			Sale 06			Sale 06					
OFFER	1,436,340			OFFER	164,539			OFFER	1,600,879			
SOLD	1,170,624			SOLD	111,606			SOLD	1,282,231			
SOLD %	82%			SOLD %	68%			SOLD %	80%			
ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	
Local	402,564.7	141.05	34%	W.India	32,029.2	137.47	29%	Local	431,268.8	139.62	34%	
N.India	270,209.5	130.77	23%	Local	28,704.1	119.50	26%	N.India	294,480.2	131.46	23%	
W.India	135,106.2	125.57	12%	N.India	24,270.7	139.15	22%	W.India	167,135.4	127.85	13%	
Packeteers	110,439.6	110.21	9%	Others	10,176.7	137.75	9%	Packeteers	111,561.0	111.18	9%	
HUL	88,469.8	109.38	8%	R.Pack	6,466.3	98.19	6%	HUL	89,164.2	109.63	7%	
R.Pack	73,854.2	141.39	6%	C.India	3,276.5	143.66	3%	R.Pack	80,320.5	137.91	6%	
Others	58,615.2	126.25	5%	Exports	2,278.8	110.82	2%	Others	68,791.9	127.95	5%	
C.India	14,980.4	142.02	1%	TCPL	1,639.4	108.53	1%	C.India	18,256.9	142.31	1%	
TCPL	14,842.0	105.32	1%	Packeteers	1,121.4	206.93	1%	TCPL	16,481.4	105.64	1%	
Exports	1,542.8	110.00	0%	S.India	948.8	145.00	1%	Exports	3,821.6	110.49	0%	
				HUL	694.4	142.00	1%	S.India	948.8	145.00	0%	
TOTAL	1,170,624	130.39		TOTAL	111,606	130.96		TOTAL	1,282,231	130.44		

DOOARS BATTING ORDER (STAC+CTTA) UPTO SALE 06				
MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
KARTICK	543607.90	339.86	359,058.30	329.73
BINAGURI	1172774.80	332.42	1,012,946.50	308.34
JITI	888635.00	325.55	1019442.30	281.04
BHATKAWA	252466.40	316.38	219,433.00	292.74
ARYAMAN	154867.20	311.71	0.00	0.00
GHATIAROYAL	436010.10	310.02	314,987.90	288.23
HOPE	514897.90	305.56	541,951.30	265.64
RYDAK	911570.50	305.54	826,924.70	291.76
NEPUCHAPIUR	420380.70	298.31	443,050.80	287.57
MAINAKROYAALE	113504.40	297.53	100,067.30	275.13
MORAGHAT	757197.60	292.19	901,293.30	287.07
KARALAVALLEYROYAL	361572.70	289.10	370,881.50	258.25
GULMA	909578.10	287.86	680,682.40	275.93
ZURRENTEE	358901.80	286.91	372,080.10	255.90
PAHARGOOMIAH	647111.00	284.79	664,593.80	272.73
KUMARGRAM	667757.60	282.44	902,657.40	259.32
LEESHIVER	755268.70	281.50	559,536.90	269.91
LAKHIPARA	324914.00	280.37	41,762.40	235.51
DIMAGOLD	318869.40	280.32	0.00	0.00
DALGAON	987730.10	279.89	745,865.90	291.49
CHULSA	180783.90	277.75	373,180.50	307.77
BARADIGHI	774651.90	277.69	717,840.20	265.79
RAIMOHAN	233427.60	268.15	240,911.20	247.97
GANDRAPARA	992747.40	268.08	978,786.10	253.43
BIJALIMONI	116705.60	267.51	0.00	0.00

* Above 30,000 Pkgs

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